



GOOD MORNING

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32158.66	+276.50	+0.87
NIFTY	10093.05	+87.00	+0.87

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.20	+0.86
HDFCBANK	99.29	+0.34
ICICIBK	9.12	0.00
INFY	14.54	-0.21
TATA MOTOR	30.59	+2.86
WIPRO	5.97	-0.17

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1230.74
DII's Eq (Provisional)	+1313.08
FIIs Index Future	-298.65
FIIs Index Options	-18.08
FIIs Stock Future	+211.26
FIIs Stock Options	-68.10

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.9474
EURO	76.5514
YEN 100	58.4100
GBP	84.3594

TOP STORY

- Tata Global proposes to sell up to 1,05,00,000 Equity Shares of face value of Rs. 10/- each of Tata Chemicals Limited to Tata Sons
- Tata Chemicals has accepted an offer from Tata Sons Limited for sale of 4,31,75,140 equity shares of Re 1 each of Tata Global Beverages
- Tata Motors' August Global Wholesales Up 9% At 94,201 Units (YoY) Tata Power: CARE Reaffirms "CARE AA"; Stable Rating On Cos Long-term Debt Instruments
- Coal India may diversify into mining metals
- Identifies More Than One Lakh Directors Of Shell Cos For Disqualification
- Combined Food Price Inflation At 1.52% Vs -0.36% (MoM)
- Core Inflation Rate At 4.5% Vs 3.9% (MoM)
- Combined Fuel & Light Inflation At 4.94% Vs 4.86% (MoM)
- Pulses & Products Price Inflation At -24.43% Vs -24.75% (MoM)

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22118.86	+61.49	+0.28
NASDAQ	6454.28	+22.02	+0.34
NIKKEI	19859.50	+82.88	+0.42
HANG SENG	27824.50	-146.40	-0.52
SGX NIFTY	10095.5	-12.50	-0.12

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.23	0.00
NATURAL GAS	3.012	+0.33
GOLD	1336.34	+0.27
SILVER	17.938	+0.27
COPPER	3.038	-0.03

WORLD EVENTS

CHF : PPI m/m
USD : PPI m/m
 : Crude Oil Inventories
GBP : Average Earnings Index 3m/y

RESULT TODAY

ALPSINDUS, ANJANIFOODS,
 ARROWGREEN, BHARAT, CONTAINER,
 GOLDINFRA, MAANALU, MINDACORP



NIFTY CHART



MARKET COMMENTARY

Nifty and Sensex closed higher for the fifth consecutive trading session on Tuesday. Nifty ended at 10,093 level, up by 87 points, while Sensex closed at 32,158 level, up by 276 points.

In the broader markets, BSE Mid-cap index has ended at record closing high level on Monday. The index closed at 16,037 level, up by 1.08%. BSE Small-cap index closed at 16,617.84 level, up by 1.01%. BSE Mid-cap index and BSE Small-cap index touched their all-time high level of 16,050 and 16,629 respectively.

All Bank Nifty constituents ended in positive terrain except IndusInd Bank. Bank Nifty ended at 24,784 level, up by 112 points or 0.46%. Bank of Baroda was the top gainer in the index closed at Rs 142.2 per share, up by Rs 4.75 per share or 3.46%.

BSE Realty index was the top gaining index, which closed at 2,234.9 level, up by 2.11%. Godrej Properties was the top gainer on the index ending at Rs 655.5 per share, up by 8.95%.

Nifty likely to trade in the range of 9864-10281.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10093.05	10048.21	10003.38	9933.88	9864.38	10117.71	10142.38	10211.88	10281.38
USDINR	63.962	63.91	63.87	63.77	63.66	64.01	64.07	64.17	64.28



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BMBMUMG	RELIGARE FINVEST LIMITED	S	50,000	1.6
NATHBIOGEN	SATPAL KHATTAR	B	105,000	407
DWL	DINESH KHUSHALBHAI PRAJAPATI	B	72,000	19.5
SPAL	THE SCOTTISH ORIENTAL SMALLER COMPANIES TRUST PLC SOSC	B	219,000	410.68
LACTOSE	MANGAL SAVITRI BIZCON PRIVATE LIMITED	B	86,903	188.77

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADFFOODS	ASHOK HARIRAM THAKKAR	SELL	350000	225.06
HIGHGROUND	ABHEEK PROPERTIES PRIVATE LIMITED	SELL	1250000	10.48
NATHBIOGEN	SATPAL KHATTAR	BUY	95000	406
OMKARCHEM	OMKAR PRAVIN HERLEKAR	SELL	165000	87.75
SPAL	THE SCOTTISH ORIENTAL SMALLER COMPANIES TRUST PLC - SOSC	BUY	268486	411.47

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIATES, DHFL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
MATRIMONY.COM	EQ	11 SEP	13 SEP	NEUTRAL
CAPACITE INFRA	EQ	13 SEP	15 SEP	SUBSCRIBED



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1851	1813	1775	1835	1874	1896
ADANI PORTS	389	386	383	388	391	393
AMBUJACEM	289	286	283	288	291	292
ASIANPAINT	1256	1242	1227	1251	1266	1275
AUOPHARMA	758	746	734	755	767	775
AXISBANK	497	492	488	497	501	506
BAJAJ-AUTO	2936	2918	2901	2933	2950	2965
BANKBARODA	142	139	135	141	144	146
BHARTIARTL	405	400	394	403	409	412
BHEL	132	131	130	132	133	134
BOSCH LTD	22110	21928	21747	22084	22266	22421
BPCL	534	519	505	527	542	550
CIPLA	561	548	536	556	568	575
COALINDIA	258	255	252	256	259	261
DRREDDY	2166	2135	2104	2166	2197	2228
EICHERMOT	32662	32408	32155	32554	32807	32953
GAIL	410	398	386	405	416	423
HCLTECH	864	858	852	862	869	873
HDFC	1798	1777	1756	1790	1811	1823
HDFCBANK	1835	1822	1810	1831	1844	1853
HEROMOTOCO	3919	3896	3873	3933	3956	3993
HINDALCO	251	249	247	252	254	257
HINDUNILVR	1250	1230	1211	1243	1262	1275
ICICIBANK	291	290	289	292	293	295
IDEA	79	77	76	78	80	81
INDUSINDBK	1742	1718	1694	1761	1785	1828
INFRA TEL	370	366	361	368	373	375
INFY	884	879	875	884	888	892
ITC	278	275	273	277	279	280
KOTAKBANK	1022	1011	1000	1018	1028	1035
LT	1230	1222	1213	1228	1236	1242
LUPIN	982	976	970	982	988	994
M&M	1301	1285	1269	1295	1311	1321
MARUTI	8155	8116	8078	8154	8192	8230
NTPC	170	169	168	170	172	173
ONGC	162	161	160	162	163	164
POWERGRID	215	214	213	215	216	217
RELIANCE	824	819	814	822	827	830
SBIN	273	271	268	273	276	278
SUNPHARMA	483	474	465	480	489	495
TATAMOTORS	388	379	370	385	394	399
TATAMTRDVR	222	218	214	220	225	227
TATAPOWER	81	81	80	81	82	82
TATASTEEL	683	674	665	683	692	702
TCS	2488	2465	2441	2481	2505	2521
TECHM	441	436	430	440	446	450
ULTRACEMCO	4220	4186	4151	4209	4244	4267
VEDL	331	329	327	332	334	336
WIPRO	298	296	294	300	302	305
YESBANK	1851	1829	1807	1844	1866	1881
ZEEL	532	524	516	530	538	544



NSE CIRCULARS

NSE Download Ref No. : NSCCL/CMPT/35785: Adjustment of Futures and Options contracts in the security TATA ELXSI LIMITED(TATAELXSI

NSE Download Ref No. : NSE/FAOP/35791: Adjustment of Futures and Options contracts in the security YESBANK

NSE Download Ref No. : NSE/FAOP/35790: Adjustment of Futures and Options contracts in the security BHEL

NSE Download Ref No. : NSE/CML/35782: Face Value Split-Yes Bank Limited. w.e.f. September 21, 2017(from 10 to 2 rs)

NSE Download Ref No : NSE/CML/35786: Change in Name and Symbol of the Company –Reliance Defence and Engineering Limited.

NSE Download Ref No. : NSE/CMPT/35772: Acceptance of Fixed Deposit Receipts (FDRs) in electronic form. updated list of Banks.

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
PFS	13-Sep-17	Dividend - Rs 1.50 Per Share
RUCHIRA	13-Sep-17	Dividend - Rs 2.25 Per Share
PTC	13-Sep-17	Dividend - Rs 3/- Per Share
NHPC	13-Sep-17	Dividend - Re 0.10 Per Share
STERTOOLS	13-Sep-17	Annual General Meeting/ Interim Dividend - Re 1/- Per Share
SUPERHOUSE	13-Sep-17	Dividend - Re 1/- Per Share
SWANENERGY	13-Sep-17	Dividend - Re 0.075 Per Share
ZODJRD MKJ	13-Sep-17	Dividend - Re 0.50 Per Share
ORIENTBELL	13-Sep-17	Dividend - Re 0.50 Per Share
REPCOHOME	13-Sep-17	Dividend - Rs 2/- Per Share
OBEROIRLTY	13-Sep-17	Dividend - Rs 2/- Per Share
RCF	13-Sep-17	Dividend - Rs 1.10 Per Share
VIPULLTD	13-Sep-17	Dividend - Re 0.04 Per Share
KOTHARIPRO	13-Sep-17	Dividend - Rs 3/- Per Share
HSCL	13-Sep-17	Dividend - Re 0.10 Per Share
GULFPETRO	13-Sep-17	Dividend - Re 0.75 Per Share
EMMBI	13-Sep-17	Dividend - Re 0.50 Per Share
COX&KINGS	13-Sep-17	Dividend - Rs 1 Per Share
BEML	13-Sep-17	Dividend - Rs 8 Per Share
BRIGADE	13-Sep-17	Dividend - Rs 2 Per Share/Special Dividend Re 0.50 Per Share
AMRUTANJAN	13-Sep-17	Dividend - Rs 1.65 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1306/\$1285 & Resistance = \$1360/\$1392.**
- **Crude oil range->\$43 to \$53.**
- **Stocks Adding to Records as Treasury Yields Climb: Markets Wrap:** - U.S. stocks added to records and the dollar held gains while Treasuries fell for a second day as the Trump administration plotted strategy for pushing a tax overhaul.
- **Dollar Little Changed Vs. Rivals in Subdued Trade:** - The dollar was little changed against other majors in subdued trade on Tuesday, as concerns over Hurricane Irma and North Korea continued to subside and as no major U.S. economic releases were expected throughout the day. Sentiment continued to improve as Hurricane Irma caused less damage than expected in Florida and as North Korea did not fire missiles over the weekend.
- **Crude Oil Bounces Back in Choppy Trade, Weekly Data in Focus:** - U.S. crude oil futures bounced back on Tuesday, erasing earlier losses as traders turned to the weekly data on U.S. stockpiles, as well as the Organization of Petroleum Exporting Countries' monthly report
- **U.S. Natural Gas Futures Continue Higher for Second Straight Day:** - U.S. natural gas futures edged higher on Tuesday, extending gains from the prior session as concerns over the impact of Hurricane Irma faded away. Demand for natural gas tends to rise in the summer months as warmer temperatures increase the need for gas-fired electricity to power air conditioning.
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TRENDS & OUTLOOK – DATE: 13-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29421	29660	29900	30165	30390
SILVER (Dec)	39000	40200	41100	42345	43299

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	421	425	431	438	444
ZINC (Sep)	190.20	193.30	196.25	200.70	203.90
LEAD (Sep)	139.30	142.20	145.30	149.40	153.45
NICKEL (Sep)	711	732	750	777	795

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2855	2970	3084	3175	3266
NATURAL GAS (Sep)	181	186	192	199	203

PPI m/m, Core PPI m/m, Crude Oil Inventories, 30-y Bond Auction, Federal Budget Balance.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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